SEC Form 4	
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#### FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OWB APPF	ROVAL
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nours per response:	0.5
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1 I. Nume and Address of Reporting Ferson			2. Issuer Name <b>and</b> Ticker or Trading Symbol Mistras Group, Inc. [MG]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
FORESE J.	AMES J			X	Director	Х	10% Owner	
(Last) C/O SFN GR 2050 SPECTH	(First) OUP INC RUM BOULEVA	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 05/11/2011	-	Officer (give title below)		Other (specify below)	
			4. If Amendment, Date of Original Filed (Month/Day/Year)		/idual or Joint/Group F	=iling (	Check Applicable	
(Street) FT. LAUDERDA	LE <sup>FL</sup>	33309		Line) X	Form filed by One I Form filed by More Person	•	Ū.	
(City)	(State)	(Zip)						
		Table I - Non-Deriv	ative Securities Acquired, Disposed of, or Benef	icially	Owned			

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code ( 8)		4. Securities Ac Disposed Of (D)			Securities Beneficially	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Common Stock	05/11/2011		D		2,764,401 <sup>(1)</sup>	D	\$16 <sup>(2)</sup>	0		See Note <sup>(1)</sup>
Common Stock								50,000	D	

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) D		6. Date Exerc Expiration Da (Month/Day/Y	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v			Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. Consists of shares of Common Stock held by TC NDT Holdings, LLC. Mr. Forese shares voting and dispositive power of these shares held by TC NDT Holdings, LLC with six other members of an investment committee. Mr. Forese disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.

2. The price to the public for the sale of these shares was \$16.00. However, Mr. Forese' pecuniary interest in the sale of these shares resulted in gross proceeds to Mr. Forese of less than \$200.

Michael C. Keefe, Attorney-in-05/12/2011

Fact for James J. Forese

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.