FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

L OWNERSHIP

STATEMENT	OF	CHANGE	S IN	BENEF	ICIAL

OMB APPRO	OVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* <u>Keefe Michael C</u>					2. Issuer Name and Ticker or Trading Symbol Mistras Group, Inc. [MG]											all app Direct Office	olicable) etor er (give title	Othe	Owner (specify	
	C/O MISTRAS GROUP					3. Date of Earliest Transaction (Month/Day/Year) 08/19/2011									EVP, General Counsel					
195 CLA	RKSVILL	E ROAD			\perp									_						
(Street) PRINCETON JUNCTION NJ 08550					4. If	Ame	endment	, Date o	f Original	l Filed	i (Month/Da	ay/Yea	ır)		. Indivi ine) X	Form	n filed by One n filed by Mor	o Filing (Check e Reporting Per re than One Re	son	
(City)	(St	tate) (Zip)																	
		Tabl	e I - Noi	n-Deriv	ative	Se	curitie	s Acc	quired,	Dis	posed o	f, or	Ben	efici	ally (Owne	ed			
Date				Day/Year) Exec		Executio if any	A. Deemed kecution Date, any lonth/Day/Year)				ties Acquired (A) I Of (D) (Instr. 3,			4 and Se		ount of ties cially d Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
									Code	v	Amount	() (I	A) or D)	Price			ection(s) 3 and 4)		(Instr. 4)	
Common Stock 08/19					/2011			F		412(1))	D	\$17.74		1	3,835	D			
		Та									sed of, onvertib					/ned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	Date,	4. Transaction Code (Instr. 8)		of		Expiration	6. Date Exercisable Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		str. 3	Deriv	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	or	ount mber ires						

Explanation of Responses:

1. Represents shares withheld for payment of tax liability as a result of the partial settlement of a restricted stock unit award granted on August 19, 2010.

Justin D. Vogel, attorney-infact for Michael C. Keefe

08/24/2011

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.