FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

washington, D.C. 2004s

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Lange Michael J.</u>						2. Issuer Name and Ticker or Trading Symbol Mistras Group, Inc. [MG]									Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner			
(Last) (First) (Middle) C/O MISTRAS GROUP, INC.						3. Date of Earliest Transaction (Month/Day/Year) 08/15/2012								-	X Offi belo	,	Other below	(specify)
195 CLARKSVILLE ROAD (Street) PRINCETON JUNCTION (City) (State) (Zip)				4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)									ne) X For For	ual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person			
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																	
1. Title of Security (Instr. 3) 2. Transac Date (Month/Da					ction	tion 2A. Deemed Execution Date,			3. 4. Securiti			ties Acquired (A) (I) (I) (I) (I) (I) (I) (I) (I) (I) (I			5. An Secu	nount of rities ficially ed Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
								Code	v	Amount	() (I	A) or D)	Price	Trans	saction(s) : 3 and 4)		(11150.4)	
Common Stock 08/15/2						2012		F		1,048(1	1)	D	\$21	.4	160,338	D		
Common Stock 08/19/2					′2012	2		F		997(2)		D	\$21.97		159,341	D		
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																	
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security 3. Transaction Date Execution Date, if any (Month/Day/Year)		ay/Year)	Code (I	ansaction of Derivar Securii Acquir (A) or Dispos of (D) (Instr. and 5)		ative rities ired psed	6. Date Exercisable and Expiration Date (Month/Day/Year) Date Exercisable Expiration Date			Amount of Securities Underlying Derivative Security (Instr. and 4) Amoun or Numbe of		ount nber	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

Explanation of Responses:

- 1. Represents shares withheld for payment of tax liability as a result of the partial settlement of a restricted stock unit award granted on August 15, 2011.
- 2. Represents shares withheld for payment of tax liability as a result of the partial settlement of a restricted stock unit award granted on August 19, 2010.

<u>Justin D. Vogel, attorney-in-</u> fact for Michael J. Lange

08/21/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.