SEC Form 5

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FORM 5

obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

X Form 4 Transac	ctions Reported.	File			e Securities Exchange Act of 1934 ment Company Act of 1940	1					
1. Name and Address of Reporting Person [*] Vahaviolos Sotirios J.			2. Issuer Name and Ticker or Trading Symbol <u>Mistras Group, Inc.</u> [MG]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner				
(Last) C/O MISTRAS 195 CLARKSV	(First) 5 GROUP, INC. /ILLE ROAD	(Middle)	3. Statement for 12/31/2023	⁻ Issuer's Fisca	al Year Ended (Month/Day/Year)		Officer (give titl below)		Other (specify below)		
(Street) PRINCETON JUNCTION NJ 08550			4. If Amendmer	t, Date of Oric	inal Filed (Month/Day/Year)	6. Indi Line) X	vidual or Joint/Gro Form filed by C Form filed by N Person	one Reportir	ig Person		
(City)	(State)	(Zip)									
	Tabl	e I - Non-Deriva	ative Securitie	es Acquire	d, Disposed of, or Bene	ficially	/ Owned				
			2A. Deemed Execution Date,	3. Transaction	4. Securities Acquired (A) or Disp Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities	6. Ownership	7. Nature of Indirect		

	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)	Of (D) (Instr. 3, 4		., c:opeccu	Securities Beneficially Owned at end of	Ownership Form: Direct (D) or	Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price	Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	
Common Stock	12/21/2023		G4	5,100	D	\$0	1,841,559	D	
Common Stock	12/19/2023		G4	20,400	D	\$0	1,841,559	D	
Common Stock	12/20/2023		G4	5,100	D	\$0	1,841,559	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Deriv Secu Acqu (A) of Dispo of (D) (Instr	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

Michael C. Keefe, attorney-infact for Sotirios J. Vahaviolos

02/06/2024

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date