FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

| OMB APF | PROVAL | | | | |
|--------------------------|-----------|--|--|--|--|
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* Lange Michael J. | 2. Date of Even Requiring State (Month/Day/Yea 10/07/2009 | Statement //Year) Mistras Group, Inc. [MG] | | | | | | | | |
|--|--|--|--|---|---|------------------------------|---|--|--|--|
| (Last) (First) (Middle) C/O MISTRAS GROUP, INC. 195 CLARKSVILLE ROAD | | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner X Officer (give title Other (spec | | | | | | | |
| (Street) PRINCETON JUNCTION (City) (State) (Zip) | | | Group EVP, Sei | below) rvices | Appli | cable Line) Form filed by | Group Filing (Check One Reporting Person More than One erson | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | |
| | Table I - No | n-Derivat | tive Securities Beneficial | ly Owned | | | | | | |
| 1. Title of Security (Instr. 4) | Table I - No | 2 | tive Securities Beneficial 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownershi Form: Direc or Indirect ((Instr. 5) | t (D) (Instr. | | Beneficial Ownership | | | |
| 1. Title of Security (Instr. 4) | Table II - | Z E Derivativ | 2. Amount of Securities | 3. Ownershi Form: Direct or Indirect ((Instr. 5) | t (D) (Instr. | | Beneficial Ownership | | | |
| 1. Title of Security (Instr. 4) | Table II - | Derivativ Ills, warra | 2. Amount of Securities Beneficially Owned (Instr. 4) re Securities Beneficially | 3. Ownershi Form: Direct or Indirect ((Instr. 5) Owned a securities es | (Instr. l) | 5. Ownership Form: | Beneficial Ownership 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | | |
| Title of Security (Instr. 4) (e | Table IIg., puts, ca 2. Date Exerc Expiration Da (Month/Day/Y | Derivativ Ills, warra | 2. Amount of Securities Beneficially Owned (Instr. 4) Ye Securities Beneficially ants, options, convertible | 3. Ownershi Form: Direct or Indirect ((Instr. 5) Owned a securities es | it (D) (Instr. | 5. Ownership | 6. Nature of Indirect Beneficial Ownership | | | |

Explanation of Responses:

- 1. These options will vest and become exercisable as to 25% of the underlying shares on June 1, 2010 and the remaining will vest ratably each anniversary thereafter until fully vested on the fourth anniversary of the date of grant.
- 2. These options were omitted from the reporting person's original Form 3 filed on October 7, 2009.

/s/ Paul Peterik, Attorney-in-

<u>Fact</u>

** Signature of Reporting Person

Date

10/14/2009

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.