FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

| wasiiiigton, | D.C. | 20549 | |
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| | | | |

| STATEMENT | OF CHANGES | S IN BENEFICIAI | _ OWNERSHIP |
|-----------|------------|-----------------|-------------|

| l | OMB APPRO | VAL |
|---|-------------------------|-----------|
| | OMB Number: | 3235-0287 |
| l | Estimated average burde | en |
| l | hours per response: | 0.5 |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>DICKINSON DANIEL M</u> | | | | | 2. Issuer Name and Ticker or Trading Symbol Mistras Group, Inc. [MG] | | | | | | | | | Check all a | | ng Pers | Person(s) to Issuer 10% Owner | | |
|--|---|---------|--|-------|--|---|-----|--|-------------------|--|---|-------|------------------------|--|-------|--|--|--|----------------------------|
| _ | JITY PAR | ΓNERS | Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 06/01/2012 | | | | | | | | Officer (give title below) | | Other (specify below) | | | |
| 1730 PENNSYLVANIA AVENUE NW, STE 525 | | | | | 4. If | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| (Street) WASHINGTON DC 20006 | | | | | | | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (S | tate) (| Zip) | | | | | | | | | | | | | | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | |
| [| | | 2. Transaction Date (Month/Day/Year) | | ar) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Transaction Disposed Code (Instr. 5) | | ties Acquired (A) d Of (D) (Instr. 3, | | | nd Sec Ben Owi | nount of crities eficially ed Following orted | Form: | nership Direct Indirect str. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | | | | Code | v | Amount | | A) or D) | Price | Trar | saction(s) r. 3 and 4) | ion(s) | | (111501.4) |
| Common Stock | | | | 06/03 | 06/01/2012 | | | | A | | 2,500 | (1) | A | \$ | 0 | 4,262 | | D | |
| Common Stock | | | | | | | | | | | | | | | | 4,000 | | I | See Note ⁽²⁾ |
| | | Та | able II - I | | | | | | | | sed of, onvertib | | | | | d | | | |
| 1. Title of Derivative Security (Instr. 3) | ative Conversion Date Execution Date, Transacti rity or Exercise (Month/Day/Year) if any Code (Ins | | | | | on of | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) | | | 8. Price of Derivativ Security (Instr. 5) | | Ov Fo Dii or (I) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercisal | | Expiration Date | Title | or Num of Sha | ber | | | | | |

Explanation of Responses:

- 1. Transaction constitutes an annual award of stock for director fees.
- 2. These 4,000 shares are held by Dickinson Investments, LLC, which is wholly owned jointly by Mr. Dickinson and members of his immediate family.

Michael C. Keefe, attorney-infact for Daniel M. Dickinson

06/04/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.